

Structured Finance



SUNFLOWER BANK

Sunflower Bank's Structured Finance Group provides relationship-focused Asset Based Lending and Leveraged Finance services to lower middle market companies and private equity investors.

Our deeply experienced and responsive team understands the value of financial flexibility in an organization's capital structure and can tailor senior debt solutions for specific borrower situations.

Along with a broad selection of banking services, we provide direct access to our Structured Finance Group, as well as our executive management and loan approval teams. We actively listen, structure, and execute with the goal of quickly and efficiently getting our clients to a successful closing. *[Please see reverse side for a sampling of our collective deal experience.]*

Creating possibility is what we do.

Contact our team to find out how we can help with your specific financing situation.

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SunflowerBank.com/StructuredFinance

About Us

Sunflower Bank is a regional community bank with approximately \$4 billion in assets¹ dedicated to building long-term relationships founded on sound principles and trust. Chartered in Denver, we are one of the top five largest banks headquartered in Colorado². We operate as Sunflower Bank, First National 1870, and Guardian Mortgage, working together to serve all your business and personal banking needs.



¹As of 3/31/2018. ²Source: SNL Financial, 3/31/2018. First National 1870 and Guardian Mortgage are divisions of Sunflower Bank, N.A. Member FDIC





Sampling of Structured Finance Deal Experience from 2004-Present

Sunflower Bank's Structured Finance Group has broad experience across multiple industries and with a variety of financing needs. We are experts in structuring capital solutions for borrowers and private equity investors.

<p>Manufacturer of Gas Well Production Equipment</p> <p>\$3,000,000 Line of Credit \$9,000,000 Term Loan</p> <p>Working Capital & Acquisition Financing</p>	<p>Mutual Fund Services Company</p> <p>\$200,000 Line of Credit \$7,000,000 Term Loan</p> <p>Working Capital & Acquisition Financing</p>	<p>Manufacturer of Expanded Polystyrene</p> <p>\$2,000,000 Line of Credit \$7,000,000 Term Loan</p> <p>Working Capital & Acquisition Financing</p>	<p>Manufacturer of Dump-Body Trailers</p> <p>\$5,000,000 Line of Credit \$8,000,000 Term Loan</p> <p>Working Capital & Acquisition Financing</p>
<p>Distributor of Natural Consumer Products</p> <p>\$800,000 Line of Credit \$5,000,000 Term Loan</p> <p>Working Capital & Acquisition Financing</p>	<p>Manufacturer of Industrial Safety Products</p> <p>\$1,500,000 Line of Credit \$8,000,000 Term Loan</p> <p>Working Capital & Acquisition Financing</p>	<p>Distributor of Pet Products & Supplies</p> <p>\$2,000,000 Line of Credit \$3,400,000 Term Loan</p> <p>Working Capital & Leveraged Recapitalization</p>	<p>Manufacturer of Industrial Concrete Products</p> <p>\$5,500,000 Line of Credit \$11,000,000 Term Loan</p> <p>Working Capital & Acquisition Financing</p>
<p>Regional Motorcoach Operator</p> <p>\$900,000 Line of Credit \$7,700,000 Term Loan \$3,300,000 Draw Note</p> <p>Working Capital, Acquisition Financing, & Capex Financing</p>	<p>Wireless Network Design & Construction Company</p> <p>\$3,000,000 Line of Credit \$5,600,000 Term Loan</p> <p>Working Capital & Acquisition Financing</p>	<p>Water Safety & Swim Instruction Company</p> <p>\$500,000 Line of Credit \$7,500,000 Term Loan</p> <p>Working Capital & Acquisition Financing</p>	<p>B2C Marketing Research & Services Company</p> <p>\$3,500,000 Line of Credit \$10,750,000 Term Loan</p> <p>Working Capital & Leveraged Recapitalization</p>
<p>Lettuce Grower & Distributor</p> <p>\$2,000,000 ABL Line of Credit \$3,500,000 Equipment Term Loan \$4,500,000 Real Estate Term Loan</p> <p>Working Capital, Capex Financing & Real Estate Refinancing</p>	<p>Cosmetics Manufacturer & Distributor</p> <p>\$6,000,000 ABL Line of Credit</p> <p>Working Capital Refinancing</p>	<p>Long Term Care Pharmacy</p> <p>\$5,000,000 ABL Line of Credit</p> <p>Working Capital & Growth Financing</p>	<p>Moving & Relocation Services Company</p> <p>\$10,000,000 ABL Line of Credit</p> <p>Working Capital & Growth Financing</p>